

+86-21-2081-2804
ir@smics.com

SMI 2019 2 14 981)() (

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-
- 18.9% 17.0% 20.5%

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- 16% 18%
- 20% 22%
-
- 2 5 2 5 5
- 1 1 2 (

2018
2018
16%~18%
2019
8.3%
2019
12%
2019
12nm
FinFET14nm
FinFET

+86 400-620-8038

+852 3018-6771

+886 2-5572-3895

+1 845-675-0437

http://www.smics.com/site/company_activity <https://edge.media-server.com/m6/p/pg6k2hsu>

12

SMIC

SMI

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300mm

200mm

300mm

300mm

200mm

300mm

200mm

www.smics.com

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1995

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	787,565	850,662	-7.4%	787,174	0.0%
	(653,440)	(676,119)	-3.4%	(638,678)	2.3%
	134,125	174,543	-23.2%	148,496	-9.7%
	(175,055)	(180,371)	-2.9%	(145,323)	20.5%
	(40,930)	(5,828)	602.3%	3,173	-
	43,473	17,843	143.6%	(6,086)	-
	2,543	12,015	-78.8%	(2,913)	-
	8,332	(4,424)	-	1,217	584.6%
	10,875	7,591	43.3%	(1,696)	-
	(7,601)	(28,192)	-73.0%	8,458	-
	-	-	-	(67)	-
	461	758	-39.2%	(595)	-
	(758)	159	-	(556)	36.3%
	-	-	-	11,755	-
	2,977	(19,684)	-	17,299	-82.8%
	26,520	26,559	-0.1%	47,718	-44.4%
	(15,645)	(18,968)	-17.5%	(49,414)	-68.3%
	10,875	7,591	43.3%	(1,696)	-
	17.0%	20.5%	-	18.9%	-
	\$0.00*	\$0.00*		\$0.01	
	\$0.00*	\$0.00*		\$0.01	
	\$0.02	\$0.02		\$0.05	
	\$0.02	\$0.02		\$0.05	
(8)	1,217,690	1,315,007	-7.4%	1,124,821	8.3%
	89.9%	94.7%	-	85.8%	-

(1) 400 () 50 4 () 50 3 900 () 50 5 800 () 50 1
(2) 5
(3)

* \$0.0045() \$0.0045() \$0.0049() \$0.0049()

- 60 8 5 70 7.4% 7 8 7
- 3 40 6 7 6 10 3.4% 6 5
- 1 3 4 10 1 7 4 50
- 17.0% 20.5%
- 5 10 1 8 40 2.9% 1 7

$$\frac{\quad (\quad)}{\quad}$$
- 1 7 80 () 4 3 50

$$\frac{\quad (\quad)}{\quad}$$
- () 8 30 4 40
- 8 20 7 60 2

	6.4%	7.5%	6.6%
	44.7%	46.3%	42.5%
	32.1%	32.5%	37.6%
	8.0%	7.5%	8.8%
	8.8%	6.2%	4.5%
	93.2%	94.4%	99.7%
	6.8%	5.6%	0.3%
	31.7%	33.0%	38.1%
	57.5%	57.9%	51.3%
	10.8%	9.1%	10.6%
28	5.4%	7.1%	11.3%
40/45	20.3%	18.7%	23.6%
55/65	23.0%	21.0%	16.0%
90	1.7%	1.4%	1.8%
0.11/0.13	7.3%	8.7%	6.3%
0.15/0.18	38.7%	39.5%	37.8%
0.25/0.35	3.6%	3.6%	3.2%

200mm	109,000	106,000
300mm	22,500	33,750
300mm	94,500	94,500
200mm	60,000	53,000
200mm	42,000	40,300
300mm	6,750	6,750
300mm	74,250	74,250
200mm	42,325	42,325
	451,325	450,875

■ 3 25 8 45 8 75 8 200mm 45 1

8				
	1,217,690	1,315,007	-7.4%	1,124,821
	89.9%	94.7%	-	85.8%
				8.3%

	653,440	676,119	-3.4%	638,678
	216,588	208,335	4.0%	210,385
	436,152	466,887	-6.6%	427,262
	700	897	-22.0%	1,031
	134,125	174,543	-23.2%	148,496
	17.0%	20.5%	-	18.9%

■ 40 6 7 6 10 3.4% 6 5 3
 ■ 4.0% 2 1 6 60
 ■ 2 8 30 6.6% 4 3 6 20
 ■ 4 6 6 90
 ■ 1 3 4 10 1 7 4 50
 ■ 17.0% 20.5%

	175,055	180,371	-2.9%	145,323	20.5%
	134,970	152,968	-11.8%	101,300	33.2%
	49,913	50,535	-1.2%	58,201	-14.2%
	7,701	6,102	26.2%	6,393	20.5%
	(17,529)	(29,234)	-40.0%	(20,571)	-14.8%

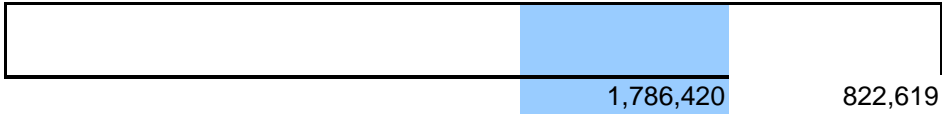
- | | | | | | | | |
|---|----|----|---|---|----|----|---|
| 1 | 5 | 3 | 1 | 8 | 1 | 3 | 5 |
| 1 | 2 | 80 | 1 | 8 | 5 | 10 | |
| 5 | 10 | | 1 | 9 | 30 | | |

- | | |
|----|----|
| 1) | 2) |
| 3 | |

	253,290	259,076	-2.2%	251,741	0.6%

	1,786,420	822,619
	592,290	586,086
	2,583	4,834
	41,685	47,945
	1,996,808	2,082,233
	837,828	926,317
	28,161	40,255
	593,009	697,964
	270,807	12,912
	6,149,591	5,221,165
	2,607	7,664
	15,806	18,797
	164,604	146,628
	244,708	227,816
	498,551	-
	218,247	217,554
	530,005	728,097
	44,130	57,845
	964,860	1,050,283
	32,263	32,188
	143,447	-
	2,859,228	2,486,872
	0.6x	0.3x
	1.9x	1.8x
	2.2x	2.1x

(1)



■		2019-1-23	
■			2019-1-11
■		2019-1-11	
■		2018-12-20	
■		2018-12-20	
■	-	2018-12-20	
■	-		2018-12-20
■			2018-12-20
■	- (1)		
	(2)	SJ SEMICONDUCTOR CORPORATION	
	(3)		(4)
		2018-12-20	
■		2018-12-11	
■			2018-12-6
■			2018-11-29
■		2018-11-19	
■		2018-11-8	
■			2018-11-7
■			2018-11-7
■	-	2018-10-25	
■		2018-10-19	
■		2018-10-19	
■	-	2018-10-19	
■	-		2018-10-19
■			2018-10-19
■	- (1)		(2)
(3)			
	(4)		2018-10-19
■		2018-10-10	

	787,565	850,662
	(653,440)	(676,119)
	134,125	174,543
	(134,970)	(152,968)
	(49,913)	(50,535)
	(7,701)	(6,102)
	17,529	29,234
	(175,055)	(180,371)
	(40,930)	(5,828)
	43,473	17,843
	2,543	12,015
	8,332	(4,424)
	10,875	7,591
	(7,601)	(28,192)
	461	758
	(758)	159
	2,977	(19,684)
	26,520	26,559
	(15,645)	(18,968)
	10,875	7,591
	18,609	(383)
	(15,632)	(19,301)
	2,977	(19,684)
	\$0.00*	\$0.00*
	\$0.00*	\$0.00*
	\$0.02	\$0.02
	\$0.02	\$0.02
	5,038,852,986	5,013,969,014
	5,058,243,650	5,040,170,729
(1)	(242,912)	(227,588)
(2)	264,153	262,879
(2)	33.5%	30.9%

*

\$0.0045() \$0.0045()

\$0.0049() \$0.0049()

(1)

(175,055)	(180,371)	(145,323)
720	1,166	776
(57,469)	(39,422)	(46,833)
8,789	-	-
(19,150)	(8,210)	(5,913)
(747)	(751)	(3,268)
<u>(242,912)</u>	<u>(227,588)</u>	<u>(200,561)</u>

(2)

()	10,875	7,591	(1,696)
	8,320	(8,212)	9,420
	253,290	259,076	251,741
()	(8,332)	4,424	(1,217)
	<u>264,153</u>	<u>262,879</u>	<u>258,248</u>
	<u>1.4%</u>	<u>0.9%</u>	<u>-0.2%</u>
	<u>33.5%</u>	<u>30.9%</u>	<u>32.8%</u>

	6,777,970	6,835,004
	105,436	91,548
	122,854	144,444
	1,135,442	943,228
	15,687	17,932
	45,426	45,809
	55,472	43,645
	5,266	4,970
	-	8,468
	11,176	11,484
	<u>8,274,729</u>	<u>8,146,532</u>
	593,009	697,964
	28,161	40,255
	837,828	926,317
	41,685	47,945
	1,996,808	2,082,233
	2,583	4,834
	592,290	586,086
	<u>1,786,420</u>	<u>822,619</u>
	5,878,784	5,208,253
	270,807	12,912
	<u>6,149,591</u>	<u>5,221,165</u>
	<u>14,424,320</u>	<u>13,367,697</u>

(1)

	0.004	10,000,000,000		
		5,039,819,199		
5,046,191,678			20,159	20,214
(2)			4,993,163	5,008,538
(2)			-	(7,761)
			109,346	117,733
			331,298	310,428
			5,453,966	5,449,152
			563,848	564,073
(3)			2,905,766	1,956,191
			8,923,580	7,969,416
			1,760,763	1,465,548
			418,592	414,706
			-	498,075
			1,639	15,373
			393,902	396,423
			15,540	20,307
			11,948	11,920
			39,128	89,057
			2,641,512	2,911,409
			964,860	1,050,283
			44,130	57,845
			530,005	728,097
			498,551	-
			218,247	217,554
			244,708	227,816
			164,604	146,628
			15,806	18,797
			2,607	7,664
			32,263	32,188
			2,715,781	2,486,872
		(1)	143,447	-
			2,859,228	2,486,872
			5,500,740	5,398,281
			14,424,320	13,367,697

(1)

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(2)

11,650,000

8.23

8.11 8.32

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18,941,000

(3)

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()	10,875	7,591
()	253,290	259,076
	(21,381)	1,616
	134,702	(51,796)
	377,486	216,487

(237,702)	(31,964)
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326,249	34,030
(540,552)	(1,020,098)
532,254	194,622
(425,093)	(477,782)

60,992	312,507
-	(4,582)
(14,425)	-
(45,503)	-
49,941	-
(209,869)	(104,610)
-	4,404
4,156	7,405
(499,552)	(1,086,068)

()	326,969	57,490
()	(188,725)	(107,864)
	(31)	77,407
	(225)	300,000
	(5,650)	-
	2,923	1,771
	964,950	-
	(17)	(20,002)
	1,100,194	308,802

227	(30,862)
(14,554)	-

